

Infographic

**Total gross life, health and P&C (non-life) insurance
direct premiums written plus gross deposits / flows
from annuities and retirement-related products and
services, 2018, 2019, 2020, 2021 and 2022:
Top 500 Insurer Groups Worldwide
*plus the 638 Insurer Group Billionaires***

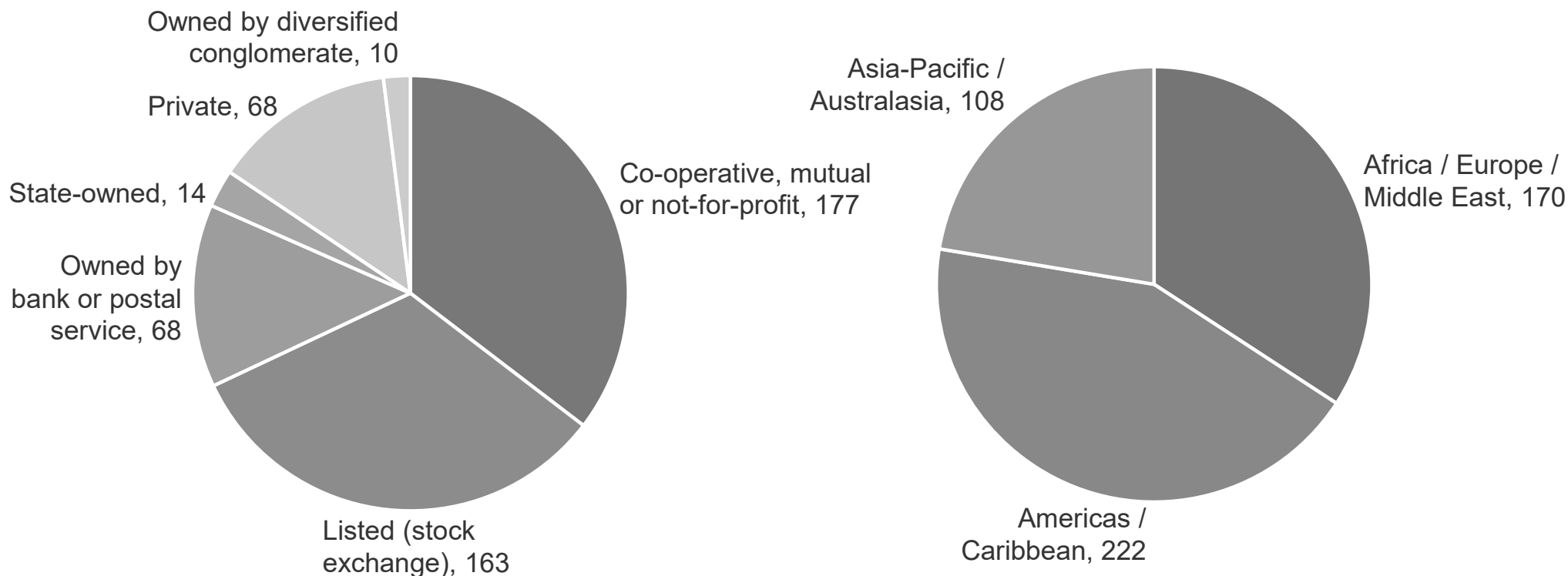
Insuramøre's analysis of total gross life, health and P&C (non-life) insurance direct premiums written (plus gross considerations and deposits / flows from annuities and retirement-related products and services) of insurer groups in 2022 – with comparative data also included for 2018, 2019, 2020 and 2021 – covers up to all groups worldwide (numbering 638) with activity of over USD 1 billion by this measure. Together, the top 500 groups accounted for an estimated 90.0% of total global insurance revenues (i.e. premiums and deposits / flows) in 2022, and the top 638 (i.e. all of those with more than USD 1 billion in activity on this measure) for 92.6%. These can be considered as the top insurer groups worldwide by direct business (i.e. excluding reinsurance assumed).

For insurer groups with financial year ends that occur in a month other than December, Insuramøre presents data that includes a part of 2023 (e.g. end of March 2023 for many Japan-based groups).

In 2022, the top 500 insurer groups by this measure segmented by type and by home region as shown in the charts overleaf with similar splits provided for the 638 insurer group billionaires on the final page.

Source: Insuramøre research and estimates based on insurer group disclosures and insurance trade statistics (i.e. financial supervisory authorities, insurance trade associations etc.)

Segmentation by Type and by Home Region of the Top 500 Insurer Groups Worldwide as Measured by Total Gross Life, Health and P&C (Non-Life) Insurance Direct Premiums Written plus Gross / Flows from Annuities and Retirement-Related Products and Services, 2022



Segmentation by Type and by Home Region of the 638 Insurer Group Billionaires as Measured by Total Gross Life, Health and P&C (Non-Life) Insurance Direct Premiums Written plus Gross Considerations and Deposits / Flows from Annuities and Retirement-Related Products and Services, 2022

