

## Infographic

Gross Direct Premiums Written for Commercial P&C (Non-Life) Insurance, 2019, 2020, 2021 and 2022: Top 200 Insurer Groups Worldwide



Insuramore's analysis of gross direct premiums written (GDPW) for commercial P&C (non-life) insurance of insurer groups in 2022 – with comparative data also included for 2019, 2020 and 2021 – covers up to the top 200 groups worldwide by this measure. Together, these 200 groups accounted for an estimated 86.2% of total global GDPW for this line in 2022.

Commercial P&C insurance is defined as property and casualty (non-life) insurance acquired by business enterprises (including the self-employed), the public sector and not-for-profit entities comprising commercial auto (motor), liability (e.g. D&O, professional) and property insurance plus other commercial lines cover including (but not limited to) business interruption, commercial cyber, group accident (but not health), legal protection, MAT (marine, aviation and transport), surety, trade credit and workers' compensation insurance.

For insurer groups with financial year ends that occur in a month other than December, Insuramore presents data that includes a part of 2023 (e.g. end of March 2023 for many Japan-based groups).

In 2022, the top 200 insurer groups by this measure segmented by type and by home region as shown in the following two charts.

Source: Insuramore research and estimates based on insurer group disclosures and insurance trade statistics (i.e. financial supervisory authorities, insurance trade associations etc.)



## Segmentation by Type and by Home Region of the Top 200 Insurer Groups Worldwide as Measured by Gross Direct Premiums Written for Commercial P&C (Non-Life) Insurance, 2022

