

Infographic

Gross Direct Premiums Written for Auto (Motor) Insurance, 2019 and 2020: Top 200 Insurer Groups Worldwide



Insuramore's analysis of gross direct premiums written (GDPW) for auto (motor) insurance of insurer (carrier) groups in 2020 – with comparative data also included for 2019 – covers up to the top 200 groups worldwide by this measure. Together, these 200 groups accounted for an estimated 79.7% of total global GDPW for this line in 2020.

Auto (motor) insurance is defined as insurance for motorized vehicles acquired by any type of buyer (i.e. private, commercial, public sector and not-for-profit) including cover for cars, motor cycles, RVs (recreational vehicles), LCVs (light commercial vehicles) and HGVs (heavy goods vehicles), and for both liability and vehicle damage but excluding niche cover types such as vehicle service contracts (extended warranties), GAP protection, scratch and dent protection, tyre insurance etc..

For insurer groups with financial year ends that occur in a month other than December, Insuramore presents data that includes a part of 2021 (e.g. for the 12 months to the end of March 2021 for many Japan-based groups).

In 2020, the top 200 insurer groups by this measure segmented by type and by home region as shown in the charts overleaf.

Source: Insuramore research and estimates based on insurer group disclosures and insurance trade statistics (i.e. financial supervisory authorities, insurance trade associations etc.)

Segmentation by Type and by Home Region of the Top 200 Insurer Groups Worldwide as Measured by Gross Direct Premiums Written for Auto (Motor) Insurance, 2020

